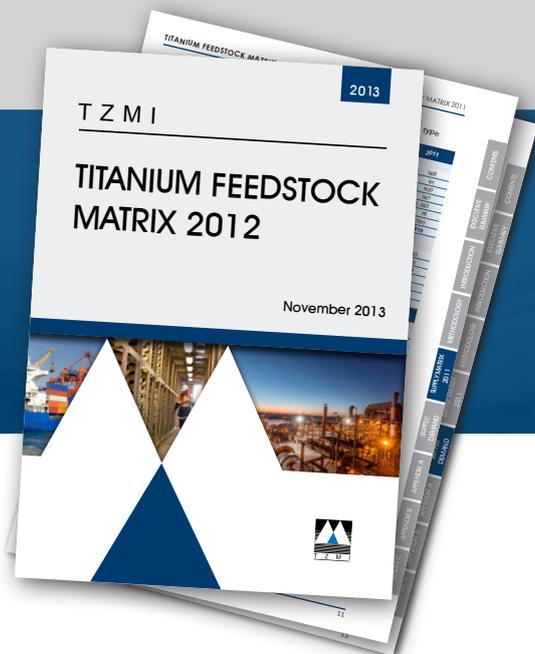


TITANIUM FEEDSTOCK TRADE MATRIX

Titanium Feedstock Trade Matrix - the essential analysis for all participants trading in the sector.

OUT NOW



WHAT DO YOU RECEIVE?

TZMI's 13th annual summary *Titanium Feedstock Trade Matrix* provides an in depth look at the producer/consumer activities and trade relationships during the 2012 calendar year.

Developments within the titanium feedstock industry during the year are detailed followed by analysis on the key trends that have emerged in 2013.

During 2012, the market dynamics for titanium feedstock changed considerably. From a supply perspective, TZMI estimated the global supply of titanium feedstock in 2012 at 7.1 million TiO₂ units, down marginally from 2011 levels.

Data is analysed between the years 2008 and 2012 to provide some context, with historical values from TZMI's database up until the end of 2012.

Trends in 2013 are based on actual year-to-date production figures and TZMI's forecast data.

Based on the allocation of feedstock imports to individual pigment plants, a comprehensive feedstock supply and purchase matrix has been prepared for 2012. The supply of titanium feedstocks has been segmented into chloride grade and sulfate grade feedstocks.

WHAT INFORMATION IS INCLUDED?

The *Titanium Feedstock Trade Matrix* contains:

- A summary matrix of supply by product/consumer
- A summary matrix of supply by producer
- Trade data by consumer from 2008-2012
- Overview of inventory levels 2008-2012 by producer/consumer
- Plus comprehensive analysis of trade data in 2012

Titanium Feedstock Trade Matrix

Annual subscription A\$4,300

For Australian subscribers,

10% GST will be added to the listed price.

WHO SHOULD BUY THIS REPORT?

This is an essential resource for titanium industry recipients. Current subscribers include:

- New titanium feedstock producers
- Established titanium feedstock producers
- TiO₂ pigment producers
- End-consumers (paint and coatings, paper, plastics, chemicals and others)
- Financial industry (fund managers, hedge funds, investors and potential investors)

ABOUT TZMI

TZ Minerals International (TZMI) is a global, independent consulting and publishing company with offices in Australia, the US, Europe, Africa and China. The strength of TZMI's consulting services stems from extensive practical experience in the mineral sands, titanium dioxide and coatings industries and from a comprehensive database, which has been built up over many years.

TZMI has proven expertise gained from our consultants having many years of direct operating experience in the industry at chief executive, senior operational, analytical and marketing roles. TZMI's publications and data services support the consulting activities and ensure up-to-date, high quality and comprehensive data, analysis and information across the mineral sands, zircon and TiO₂ pigment industries.

TZMI provides operational and technical expert advice on many areas including:

- **Mergers and acquisitions**
- **Market assessments and industry analysis**
- **Due diligence**
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